## Waris energy Mozambique



#### What energy sources are available in Mozambique?

Mozambique has abundant energy sources available for exploitation. As of 2021,the country was ranked first in energy potential of all the countries in the Southern African Power Pool (SAPP),with an estimated energy capacity of 187,000 MW. Available energy sources include coal,hydroelectricity,natural gas,solar energy and wind power.

### How much power does Mozambique have?

As of 2019,Mozambique had 2,185 MWof installed hydroelectric generation capacity,accounting for 92 percent of total national installed capacity of 2,375 MW. The 2,075 megawatts Cahora Bassa Hydroelectric Power Station (CBHPS) across the Zambezi River, is the largest power station in Mozambique.

#### What is Mozambique's energy potential?

In this new age of industrialisation,Mozambique's energy potential places the country at the forefront of global energy investments. As it continues to develop its infrastructure and expertise in energy production,Mozambique is set to play a pivotal role in meeting future energy demands.

#### How will Mozambique's \$80 billion energy transition strategy work?

At COP28 in Dubai,H.E. President Filipe Nyusi said,"Mozambique's \$80 billion energy transition strategy will leverage the country's vast renewable resources position the country as a sustainable investment destination and deliver energy to its people."

Is Mozambique ready for energy transformation?

As the world shifts towards cleaner and more sustainable energy, Mozambique is positioning itself at the centre of this transformation, ensuring its energy projects are both ready and fully implemented to meet the growing demands of domestic, regional and the global market.

#### Why is Mozambique a key player in energy development?

As it continues to develop its infrastructure and expertise in energy production,Mozambique is set to play a pivotal role in meeting future energy demands. With significant projects in the pipeline,the country's readiness and commitment to energy developmentmake it a key player in the global energy transition.

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Mozambique has the largest power generation potential in the entire Southern African region thanks to its vast and largely untapped gas, hydro, wind and solar resources. Despite this huge generation potential only

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38.6%1) of its population had access to electricity in 2021.

The challenge facing policy makers today is to identify and develop an optimal energy mix at the lowest total cost to service this growing demand. A recent study carried out by Wärtsilä shows that investing in a combination of renewables and gas would save \$2 billion and 25 million tons of CO 2 by 2032 compared to adding new coal fired capacity.

Key questions for Mozambique's energy decision-makers To identify the optimal power system for Mozambique, a few key questions must be considered. o Should Mozambique cap new renewable energy capacity to 100 MW/year? o Or should the country add as much renewables as needed to further lower system costs?

The model shows that investing in renewable energy, along with flexible gas capacity and energy storage, is the optimal energy mix to support demand based on moderate growth projections. By 2032, a focus on flexible renewables, supported by gas, would save 25 million tons of CO2 emissions and \$2 billion in total costs compared to a coal-based ...

In this report, Wärtsilä compares two potential power system expansion scenarios for Mozambique. In the first scenario, renewable energy capacity additions are capped at 1 GW by 2032. In the second scenario, renewable capacity is allowed to reach 3 GW by 2032.

Consulting firm Deloitte believes that Mozambique will be the future energy hub of southern Africa, considering that the country's vast gas reserves could make it one of the world's top ten producers, responsible for 20 per cent of Africa's production by 2040.

Mozambique"s energy transition is based on four strategic pillars including: 1. Expanding clean energy expansion capacity through wind, hydroelectric projects and solar power plants to offset fossil fuels predominance; 2. Capitalising on green industrialisation through integrated projects around industrial corridors such as the Nacala ...

To meet its growing energy needs and increase electricity access across the population, Mozambique must build 1.3 GW of new power capacity over the next decade. A further 2 GW would be needed to support the planned development of the Beluluane Industrial Park in the Maputo province.



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