



# **Listing conditions for photovoltaic companies on the Science and Technology Innovation Board**

Should a Sci-Tech Innovation Board disclose a prospectus?

Compared with other boards, the Sci-tech Innovation Board should attach more importance to the disclosure of the matters related to the sci-tech innovation in the prospectuses, but at present quite a few companies have the problem of insufficient disclosure.

How to prepare for the pilot registration-based IPO system?

In the preparation for the pilot registration-based IPO system, we attached importance to improving the market-driven stock issuance and underwriting mechanisms, and made efforts in adjusting and optimizing the principles, standards, mechanisms and procedures of the issuance and listing review.

How can investors participate in the science and Technology Innovation Board?

The investors who do not meet the suitability requirements can participate in the science and technology innovation board by purchasing public funds and other means. Secondly, the price limit is appropriately relaxed.

What are the requirements to participate in science and Technology Innovation Board?

Therefore, individual investors participating in the stock trading on the science and technology innovation board are required to have at least RMB500,000 of assets in the securities account and the fund account as well as at least 24 months of experience in securities trading.

In order to implement the requirements of the new Securities Law, continue to propel the reform in the pilot program of the registration-based IPO system for the Sci-Tech Innovation Board ...

President Xi Jinping announced in his keynote speech at the opening of the first China International Import Expo in Shanghai on Monday that the Shanghai Stock Exchange will launch a new science ...

The relevant institutional arrangements of the SSE are mainly reflected in the 6 sets of supporting business rules for which the opinions are being solicited currently, including the "Rules of ...

The Sci-Tech Innovation Board was announced by Chinese President Xi Jinping on 5 November 2018 at the opening ceremony of the first China International Import Expo. On 13 June 2019, ...

Under standard bourse rules, the CSRC reviews applications via a complicated and time-consuming process and has strict rules governing the financial conditions of companies eligible to list. This, along with the rules ...



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<sup>^ 2</sup> Rules on registering for initial public offering on the Science, Technology and Innovation Board, CSRC, published Jan. 30, 2019, accessed on April 10, 2019. <sup>^ 3</sup> "Number of applicants that switched to Sci-Tech Innovation ...

The Science and Technology Innovation Board (or the "STAR Market") is at the frontiers of the world's science and technology, focuses on the main battlefield of the economy, and serves the ...

The "Interim Provisions" highlights the importance of meeting the evaluation requirements for the attributes of sci-tech innovation in determining whether an issuer is in line ...

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The registration statement, the inquiry letter, and the reply letter are the main application materials for companies wanting to list on the Science and Technology Innovation Board (STAR) need to ...

Q4: Listing and delisting are the "entrance" and "exit" of the market of the science and technology innovation board for the enterprises, which are directly related to the positioning and the future ...

A: Since the acceptance of the applications for issuance and listing, the SSE will, on the basic requirements of the reform of the registration-based IPO system on the Sci-tech Innovation ...

Issued: January 30, 2019 Main contents: An issuer applying to list on the Science and Technology Innovation Board of the Shanghai Stock Exchange shall satisfy conditions such as: (1) having ...

Technology Innovation Board listing rules reflects the inclusiveness of the Science and Technology ... almost all the companies that use the fifth set of Science and Technology ...

A: The present acceptance of the companies' applications showed that most of the enterprises applying for listing on the Sci-tech Innovation Board could basically prepare the prospectuses ...



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